

**Locator Performance and Field Evaluation**

Date: \_\_\_\_\_

Locator: \_\_\_\_\_ Department: \_\_\_\_\_

Evaluated by: \_\_\_\_\_ Title: \_\_\_\_\_

*Each Locator must receive training and demonstrate the skills on the following topics prior to being "qualified" and "authorized" to locate utilities in accordance with the CalOSHA standards.***Topics Reviewed** **Date Completed** **Evaluated by****Theory of Electromagnetic Locating**

- |   |              |                   |     |
|---|--------------|-------------------|-----|
| 1) Understands methods to locate subsurface utilities | Satisfactory | Needs Improvement | N/A |
| 2) Knows Agency method(s) to locate utilities         | Satisfactory | Needs Improvement | N/A |

**Use of Equipment (Specific Transmitter / Receiver)**

- |  |              |                   |     |
|--|--------------|-------------------|-----|
| 1) Has used specific locating equipment  | Satisfactory | Needs Improvement | N/A |
| 2) Can check / change batteries          | Satisfactory | Needs Improvement | N/A |
| 3) Knows common troubleshooting issue    | Satisfactory | Needs Improvement | N/A |
| 4) Properly handles and stores equipment | Satisfactory | Needs Improvement | N/A |

Equipment used: (Make/Model) \_\_\_\_\_

Equipment used: (Make/Model) \_\_\_\_\_

**Marking Procedures**

- |  |              |                   |     |
|--|--------------|-------------------|-----|
| 1) Knows APWA Color Codes                    | Satisfactory | Needs Improvement | N/A |
| 2) Uses proper marking symbols in field      | Satisfactory | Needs Improvement | N/A |
| 3) Uses proper distances between marks       | Satisfactory | Needs Improvement | N/A |
| 4) Marked valves, stop cocks, manholes, etc. | Satisfactory | Needs Improvement | N/A |
| 5) Marked end of line or "T" in main         | Satisfactory | Needs Improvement | N/A |
| 6) Identifies facility owner during markout  | Satisfactory | Needs Improvement | N/A |
| 7) Marked area in professional manner        | Satisfactory | Needs Improvement | N/A |
| 8) Marks out even if no utilities in area    | Satisfactory | Needs Improvement | N/A |

**Knowledge of Facilities / Plans**

- |   |              |                   |     |
|---|--------------|-------------------|-----|
| 1) Found location to be marked on map     | Satisfactory | Needs Improvement | N/A |
| 2) Found location to be marked on plans   | Satisfactory | Needs Improvement | N/A |
| 3) Identifies utilities in area off plans | Satisfactory | Needs Improvement | N/A |

**Visual Observations Skills**

- |   |              |                   |     |
|---|--------------|-------------------|-----|
| 1) Found area to be located in field              | Satisfactory | Needs Improvement | N/A |
| 2) Able to orient plans to site location          | Satisfactory | Needs Improvement | N/A |
| 3) Can point out facilities shown on plans        | Satisfactory | Needs Improvement | N/A |
| 4) Identifies other utilities / conflicts in area | Satisfactory | Needs Improvement | N/A |

**Safe Work Practices, Customer Service and Regulations**

- |   |              |                   |     |
|---|--------------|-------------------|-----|
| 1) Wears traffic vest / hard hat                  | Satisfactory | Needs Improvement | N/A |
| 2) Uses hazards / parks vehicle safely            | Satisfactory | Needs Improvement | N/A |
| 3) Communicates clearly / professionally          | Satisfactory | Needs Improvement | N/A |
| 4) Uses good judgment                             | Satisfactory | Needs Improvement | N/A |
| 5) Identifies high pressure / priority facilities | Satisfactory | Needs Improvement | N/A |

**Locate Request Procedure, Documentation and Mapping**

- |  |              |                   |     |
|--|--------------|-------------------|-----|
| 1) Understands request time frames           | Satisfactory | Needs Improvement | N/A |
| 2) Completes paperwork . ticket info         | Satisfactory | Needs Improvement | N/A |
| 3) Redlines unmapped utilities/updates plans | Satisfactory | Needs Improvement | N/A |
| 4) Returns plans / drawing correctly         | Satisfactory | Needs Improvement | N/A |

*THE ABOVE NAME EMPLOYEE HAS COMPLETED TRAINING IN THE REQUIREMENTS OF LINE LOCATING IN ACCORDANCE WITH THE NULCA / CGA (CIRCLE ONE) AND THE DIGALERT GUIDELINES. THEY HAVE DEMONSTRATED AN UNDERSTANDING OF PROPER FIELD LINE LOCATION AND MARKOUT PROCEDURES.*

Evaluator Signature: \_\_\_\_\_ Date \_\_\_\_\_

District / Agency: \_\_\_\_\_

**Locator Performance and Field Evaluation**

Date: \_\_\_\_\_

Evaluator Signature: \_\_\_\_\_ Date \_\_\_\_\_

District / Agency: \_\_\_\_\_